

How To Change Your Investment Election Model

Step One: Login to your Ascensus Account by going through our website [TWMLTD](#) and then by scrolling to the bottom of the page where you will see an Icon on the bottom left Labeled Ascensus.

Step Two: Once logged in to your Ascensus Account, scroll to the bottom of the Home page and make sure you have a *Contribution Election*.

Contribution Elections	
All Contribution Sources	
Fund Name	Election %
Target 50 (SS21305403)	100.00%
TOTAL	100%

Step Three: If you do not have a **Contribution Election** or are thinking about changing your current one; follow this link [TWMLTD](#) to our Website's Page dedicated specifically for you.

Step Four: Once you are on the website homepage take some time to read through the various hand-picked blog articles to further your investing knowledge. When you are satisfied, on the left hand side you will see a drop down bar "I Want To Know More About..." Click this drop down bar and then find and click the option Risk Tolerance Survey.

Step Five: This Risk Tolerance Survey will help you understand the risk you are willing to take with your investments. Once completed, a score will be calculated and this score will correspond to one of the Target Model Allocations also known as Investment Elections.

Step Six: Once you have decided on your desired Target Allocation Model go back into Ascensus and choose the drop down box near the top of the homepage, "I Want To..." and select the option "Change My Investments for Future Contributions."

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Set Your Retirement Goals Now!

Click "Set My Goals" to learn how much you may need to retire and how close you are to reaching your goals.
 Note: This provides an illustration only and will not make any changes to your account settings.

[Set My Goals](#)

Calculator Disclaimer

I Want To...

- View account statements and activity
- Change the amount I save
- Review fund performance
- Review plan highlights
- Change my investments for future contributions
- Transfer my balance between funds
- Model a loan

Account Details

Summary Information

Total Balance (Less Outstanding Loan)	\$284
Vested Balance (Less Outstanding Loan)	\$284
Outstanding Loan Balance	
Maximum Amount Available for Hardship Withdrawal:	\$163

The following is the account balance as of 9/15/2015.

Message Center (9 Unread, 0 Read)

Questions

For additional information or questions please contact us at 866-905-6146.

Personal Rate of Return

From 01/01/2015 to 09/15/2015 -2.28%

[Calculate Custom Rate of Return](#)

Step Seven: Once you are redirected to the page shown below, click on the tab, "Asset Allocation Program."

ascensus®
Always have a plan

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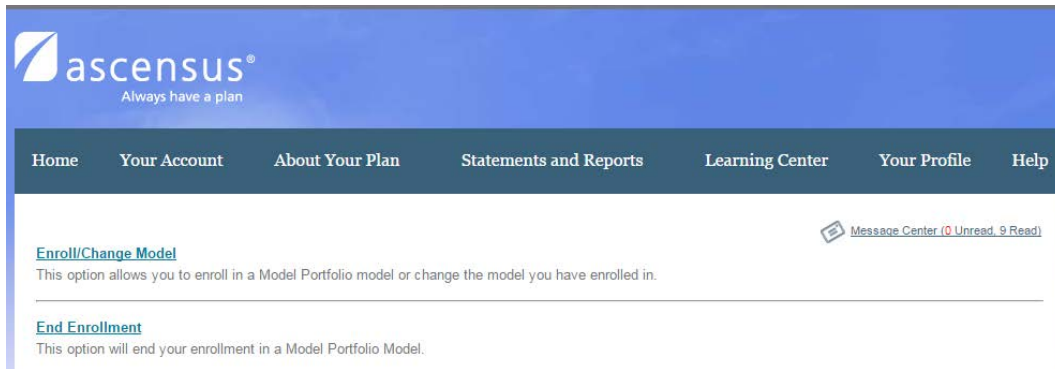
Account Modifications

Message Center (9 Unread, 0 Read)

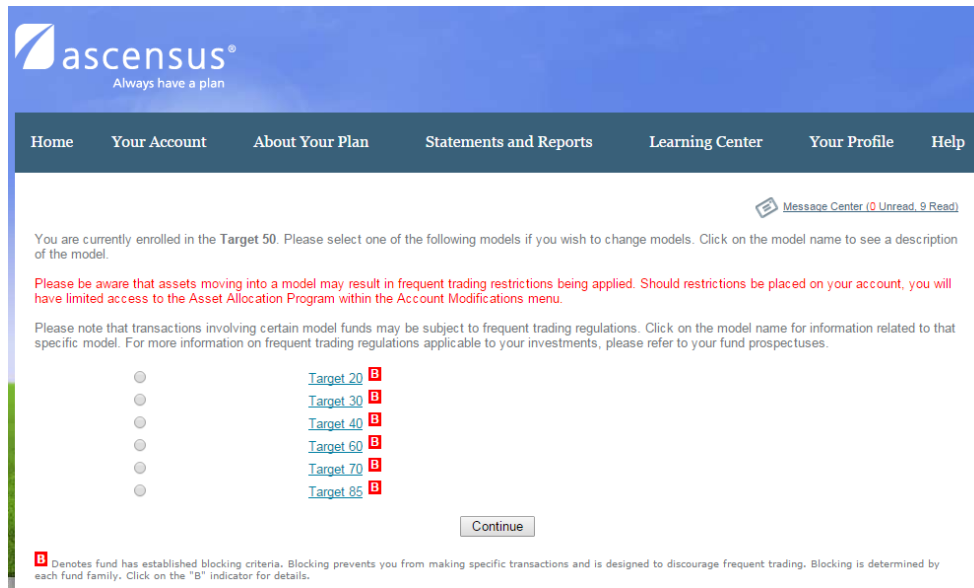
Please select an option below for more information:

- Vesting Inquiry
- Request Distribution
- Pending Transactions
- Change Contribution Elections
- Change Deferral
- Direct Fund Transfer (All Sources)
- Reallocate Account Balance (All Sources)
- Asset Allocation Program**
- Loan Modeler

Step Eight: Once redirected to the page shown below you will notice two options. The First being Enroll/Change Model and the second being End Enrollment. You want to select the Enroll/Change model option.



Step Nine: Once redirected to the page shown below, simply select the model you want to enroll in and hit continue.



Step Ten: Once redirected to the page shown below, scroll to the bottom of the page and find the box that corresponds to the Model you have chosen. Now type in 100% next to the corresponding model and hit continue. This is transferring you from your previous model to your new model.

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Asset Rebalance

Investment Choice	New Allocation	Current Allocation	Portfolio Balance
Vanguard GNMA Admiral ^B	0 %	0.00%	\$0.00
Vanguard Inflation-Protected Sec Admiral ^B	0 %	0.00%	\$0.00
Loomis Sayles Bond Inst ^B	0 %	0.00%	\$0.00
DFA Intl Small Company Portfolio I ^B	0 %	0.00%	\$0.00
DFA Emerging Markets Core Equity I ^B	0 %	0.00%	\$0.00
Wells Fargo Stable Return Fund C	0 %	0.00%	\$0.00
Vanguard Short-Term Invest Grade Admiral	0 %	0.00%	\$0.00
PowerShares QQQ Trust, Series 1 ETF	0 %	0.00%	\$0.00
iShares Gold Trust ETF	0 %	0.00%	\$0.00
Vanguard Small-Cap Value Index Admiral ^B	0 %	0.00%	\$0.00
Vanguard FTSE Developed Markets ETF	0 %	0.00%	\$0.00
DFA Commodity Strategy Portfolio Fund ^B	0 %	0.00%	\$0.00
CYNOSURE, INC 401(K)213054 Cynosure Stock	0 %	0.00%	\$0.00
Vanguard REIT Index Admiral ^B	0 %	0.00%	\$0.00
Vanguard Mid Cap Index Admiral ^B	0 %	0.00%	\$0.00
Vanguard Value Index Admiral ^B	0 %	0.00%	\$0.00
Vanguard Total Intl Stock Index Admiral ^B	0 %	0.00%	\$0.00
Vanguard Total Bond Market Index Adm ^B	0 %	0.00%	\$0.00
Vanguard Total Stock Mkt Index Admiral ^B	0 %	0.00%	\$0.00
Vanguard 500 Index Admiral ^B	0 %	0.00%	\$0.00
Vanguard Small Cap Index Admiral ^B	0 %	0.00%	\$0.00
Target 40 ^B (current)		100.00%	\$386.03
Target 70(new) ^B	0 %	N/A	N/A

Use for investment election

^B Denotes fund has established blocking criteria. Blocking prevents you from making specific transactions and is designed to discourage frequent trading. Blocking is determined by each fund family. Click on the "B" indicator for details.

Step 11: If you have any further questions about your Ascensus account please contact (866-809-8146) or if you have any questions about your 401(K) visit our [Website](#) designed specifically for you!